



Axon Personal Profile

	Applicant 1 (ADF Member)	Applicant 2 (Partner)
Title	Miss Mr Mrs Ms	Miss Mr Mrs Ms
Full Name (Including middle names)		
Date of Birth		
Marital Status	MWOD MWD MWD(U)	
	Other:	
Dependants	Number: Age(s):	Number: Age(s):
Contact Details	Mobile:	Mobile:
	Email:	Email:
Current Address		
	State: Postcode:	State: Postcode:
	Period at Current Address: Years Months	Period at Current Address: Years Months
	Own Home Rent (full price) \$ per week	Own Home Renting \$ per week
Employment Basis	Full Time Reserve	Full Time Part Time Contract Casual
Service	Navy Army Air Force	Probation Yes No Probation Ends:
Occupation / Role		
How long in job?		
Pay Grade & Increment		
Gross Annual Salary	\$ (not including Svc Allowance)	\$
Other allowances: RA, Child Support etc	\$	Overtime Allowances Bonuses Was this regular over 2 years Yes No
Other Income (excluding rental)	Description:	Description:
Amount	\$ per	\$ per

Additional employment income (excluding self-employment):

SELF EMPLOYMENT DETAILS						
Employment Type	Sole Trader	Partnership	Company	Sole Trader	Partnership	Company
Length of Service	Years	Months		Years	Months	
Nature of Business						
Name of Business						
Owner's Salary	\$			\$		
Business Net Profit before Tax	\$			\$		
Directors/Owners Names						

PORTFOLIO DETAILS

ASSET						LENDING					
Property 1	Owner Occupied	Investment				Bank / Lender:	Borrowers: App 1 App 2				
Owner:	Applicant 1	Applicant 2				Amount Owing: \$	Monthly Repayments: \$				
Address:						Interest Rate: %	Fixed rate <u>OR</u> Variable rate				
						Principal and Interest repayments <u>OR</u> Interest only repayments					
State:		Postcode:				Line of Credit	Offset	DHOAS? Yes No			
Type:	House	Townhouse	Unit	Land & Build	Land	DHOAS Subsidy: \$ /month		DHOAS Tier:			
Rent: \$	per week	Est. Value \$				Loan commencement date:					
Property 2	Owner Occupied	Investment				Lender:	Borrowers: App 1 App 2				
Owner:	Applicant 1	Applicant 2				Amount Owing: \$	Monthly Repayments: \$				
Address:						Interest Rate: %	Fixed rate <u>OR</u> Variable rate				
						Principal and Interest repayments <u>OR</u> Interest only repayments					
State:		Postcode:				Line of Credit	Offset	DHOAS? Yes No			
Type:	House	Townhouse	Unit	Land & Build	Land	DHOAS Subsidy: \$ /month		DHOAS Tier:			
Rent: \$	per week	Est. Value \$				Loan commencement date:					
Property 3	Owner Occupied	Investment				Lender:	Borrowers: App 1 App 2				
Owner:	Applicant 1	Applicant 2				Amount Owing: \$	Monthly Repayments: \$				
Address:						Interest Rate: %	Fixed rate <u>OR</u> Variable rate				
						Principal and Interest repayments <u>OR</u> Interest only repayments					
State:		Postcode:				Line of Credit	Offset	DHOAS? Yes No			
Type:	House	Townhouse	Unit	Land & Build	Land	DHOAS Subsidy: \$ /month		DHOAS Tier:			
Rent: \$	per week	Est. Value \$				Loan commencement date:					
Property 4	Owner Occupied	Investment				Lender:	Borrowers: App 1 App 2				
Owner:	Applicant 1	Applicant 2				Amount Owing: \$	Monthly Repayments: \$				
Address:						Interest Rate: %	Fixed rate <u>OR</u> Variable rate				
						Principal and Interest repayments <u>OR</u> Interest only repayments					
State:		Postcode:				Line of Credit	Offset	DHOAS? Yes No			
Type:	House	Townhouse	Unit	Land & Build	Land	DHOAS Subsidy: \$ /month		DHOAS Tier:			
Rent: \$	per week	Est. Value \$				Loan commencement date:					

ADDITIONAL PORTFOLIO NOTES:

PERSONAL FINANCES

ASSETS							LIABILITIES			
Savings					Credit Cards and Store Cards					
Owner	Amount	Bank	Lender	Limit	Amount Owing	Mthly Payments				
App 1	\$									
	\$									
App 2	\$									
	\$									
Motor Vehicles					Lender	Amount Owing	Rate	Monthly Repayments		
App 1	Make / Model:	Value:		\$	@	%	\$			
App 2	Year	\$		Term remaining:						
App 1	Make / Model:	Value:		\$	@	%	\$			
App 2	Year	\$		Term remaining:						
Superannuation					Child Maintenance					
Owner	Amount	Provider								
App 1	\$		Monthly Payments:			\$				
App 2	\$									
Other Assets:					Other Liabilities:					

HOW DO YOU THINK AXON PROPERTY GROUP CAN HELP YOU?

Goals

What is your 10+ year plan? What is your why? Think in terms of where you want to be, rather than x number of properties.